

SONNENSCHN NATH & ROSENTHAL LLP

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**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
GENERAL MOTORS CORP., <i>et al.</i> ,	: Case No. 09-50026 (REG)
	:
	: (Jointly Administered)
Debtors.	:
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**VERIFIED STATEMENT OF SONNENSCHN NATH &
ROSENTHAL LLP PURSUANT TO BANKRUPTCY RULE 2019**

Sonnenschein Nath & Rosenthal LLP (“Sonnenschein”), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) hereby files this Verified Statement and states as follows:

1. Sonnenschein is counsel to the following entities:

	<u>Party in interest/Creditor</u>	<u>Address</u>
a.	AB Automotive Electronics Ltd.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com

b.	AB Automotive Inc.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
c.	AB Electronic Products Group Limited	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
d.	AB Interconnect Inc.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
e.	Arrowood Indemnity Company (f/k/a Royal Indemnity Company)	c/o Sonnenschein Nath & Rosenthal LLP Attn: John A. Bicks 1221 Avenue of the Americas New York, New York 10020 E-mail: jbicks@sonnenschein.com
f.	BI Technologies Corporation	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
g.	Brookfield Residential	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
h.	FAG Bearings Co.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com

i.	FAG Bearings Corporation	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
j.	INA-Holding Schaeffler KG	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
k.	International Resistive Company of Texas, LP (aka International Resistive Company Advanced Film Division)	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
l.	International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division)	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
m.	Komatsu America Industries LLC	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
n.	LuK Clutch Systems LLC	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
o.	LuK GmbH	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com

p.	Luk, Inc.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
q.	LuK Puebla	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
r.	LuK Savaria	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
s.	LuK Transmission Systems LLC	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
t.	NCM Associates	c/o Sonnenschein Nath & Rosenthal LLP Attn: I. Edward Marquette 4520 Main Street Suite 1100 Kansas City, MO 64111-7700 E-mail: emarquette@sonnenschein.com
u.	Optek Technology, Inc.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com
v.	Schaeffler Canada	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com

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x.	Schaeffler Chain Drive Systems SAS	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
y.	Schaeffler Group USA Inc.	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
z.	Schaeffler KG	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
aa.	Schaeffler Korea	c/o Sonnenschein Nath & Rosenthal LLP Attn: Robert E. Richards 233 South Wacker Drive Suite 7800 Chicago, Illinois 60606 E-mail: rrichards@sonnenschein.com
bb.	TT electronics plc	c/o Sonnenschein Nath & Rosenthal LLP Attn: Jonathan D. Forstot Louis A. Curcio 1221 Avenue of the Americas New York, New York 10020 E-mail: jforstot@sonnenschein.com lcurcio@sonnenschein.com

2. Sonnenschein was retained to represent each of the above-referenced creditors and/or parties-in-interest in connection with the Debtors' jointly administered bankruptcy cases and any other related contested matters.

3. Each of the entities listed above are creditors and/or parties-in-interest of the Debtors. As applicable, the creditors are calculating the amount of their claims in order to file proofs of claim or otherwise responding to cure notices or other payment programs.

4. Sonnenschein reserves the right to supplement or amend this Rule 2019 statement at any time in the future.

5. Nothing stated herein shall be deemed to contradict, supersede, or amend any proof of claim filed by any of the above-listed creditors.

6. The undersigned is authorized to make the foregoing statements and verifies that such statements are accurate.

7. Sonnenschein does not own, nor has it ever owned, any claim or claims whatsoever against the Debtor or any co-debtor in these jointly administered cases, nor any equity securities of the Debtor.

Dated: New York, New York
June 29, 2009

Respectfully Submitted,

SONNENSCHN NATH & ROSENTHAL LLP

By: /s/ Louis A. Curcio
John Bicks (JB3496)
Jonathan D. Forstot (JF5807)
Louis A. Curcio (LC0242)

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